

# Application form for securities investment consulting enterprises to apply for establishment

To: Financial Supervisory Commission, Executive Yuan

Subject: Application for the permission to establish a securities investment consulting company in accordance with paragraph 1 of article 72 of Securities Trust and Consulting Act (hereunder referred to as the Act) and article 7 of Standards Governing the Establishment of Securities Investment Consulting Enterprises (hereunder referred to as the Establishment Standards), with attachments enclosed.

Securities Investment Consulting Enterprise	○○ Securities Investment Consulting Co., Ltd.	Business site	
Shares subscribed by founders and the amount		Business items	H304011 Securities investment consultancy
Issued shares			1. Securities Investment consulting business 2. Other related businesses as approved by the competent authorities
Per-share face value	NT\$10	Application date	MM/DD/YYYY

Attachments	<ol style="list-style-type: none"> <li>1. Corporate constitution</li> <li>2. Operating plan: Business operating principles, labor division of internal organization, personnel recruitment and training, status of site facilities and financial prediction for the year to come shall be stated.</li> <li>3. Accounting system</li> <li>4. Founders' meeting minutes</li> <li>5. Founders' roster: Names or titles, ID (passport) nos. or companies' uniform nos., addresses, companies' locations, capital contribution amounts and share subscription ratios shall be stated.</li> <li>6. Identity certificate documents of the founders in natural person identity (the copies of ID cards or household certificates for local founders, and copies of passports or other equivalent documents for foreign founders)</li> <li>7. The copies of corporate constitution and company registration certificate documents of institutional founders, the certificate documents to show the continuation of company's business, representatives' appointment letters and appointment acceptance letters, the latest year's financial reports audited and certified by the certified public accountant, director roster, supervisor roster, roster of major shareholders holding more than 3% of the company's shares, and affiliated enterprise roster.</li> <li>8. Statement to claim that the founders are not in the situations as listed in article 68 of the Act.</li> <li>9. Statement to claim that the representatives or appointed representatives of the founders are not in the situations as listed in article 68 of the Act</li> <li>10. The detailed list of the positions currently taken by the founders in other securities investment consulting enterprises, securities investment trust enterprises or securities firms as the shareholder, director, supervisor, manager or sales person.</li> <li>11. The review list of securities investment consulting enterprise's establishment application</li> <li>12. Statement of no false and hiding information for the items stated on the application form and attachments.</li> <li>13. Other documents required to be submitted as regulated by Financial Supervisory Commission, Executive Yuan</li> </ol> <p>(For the above attachments in foreign language, except for financial reports, Chinese translation shall be attached. As to the documents provided by foreigners, except for declaration statements and copies of passports, they shall all be verified by the foreign branch of the ROC, or certified by the court or government agency, or verified by legal notarization agency in the foreign country)</p>
<p>All founders: <span style="float: right;">(Sign or seal)</span></p> <p style="text-align: center;">(Contact person and Tel. no. : <span style="float: right;">)</span></p>	

Notes: 1. The application form and attachments shall be in one original copy.

2. The paper size shall be 29.7 cm in length and 21 cm in width (i.e. A4 size).

## Declaration Statement

The undersigned is the founder of XXX Securities Investment Consulting Co., Ltd. This is to declare that the undersigned is not in any of the situations as listed in paragraph 1 of article 68 of Securities Investment Trust and Consulting Act, and is willing to take legal sanctions in case of any falsification,

Annotation:

Securities Investment Trust and Consulting Act

Article 68 A person under any of the following situations is not allowed to serve as a founder of a securities investment consulting enterprise:

1. He or she previously committed a crime regulated in Organized Crime Prevention Act and was convicted, in which the person has not completed the sentence serving, or it has been within five years after completion of the sentence serving, or expiry of probation or amnesty.
2. He or she previously committed fraud, breach of trust, or misappropriation, and was sentenced to more than one year of imprisonment, in which the person has not completed the sentence serving, or it has been within two years after completion of the sentence serving, or expiry of probation or amnesty..
3. He or she previously committed public or business misappropriation and was given an imprisonment sentence or a sentence more than the imprisonment sentence, in which the person has not completed the sentence serving, or it has been within two years after completion of the sentence serving, or expiry of probation or amnesty.
4. He or she violated Securities and Exchange Act or the Act, and was given a sentence, in which the person has not completed the sentence serving, or it has been within three years after completion of the sentence serving, or expiry of probation or amnesty.

5. He or she violated the regulations of accepting deposits, managing entrusted trust funds or public properties, or handling domestic or foreign remittances stipulated in paragraph 1 of article 29 of Bank Law, and was given an imprisonment sentence or a sentence more than the imprisonment sentence, in which the person has not completed the sentence serving, or it has been within three years after completion of the sentence serving, or expiry of probation or amnesty.
6. He or she violated the regulations of handling trust business stipulated in article 33 of Trust Enterprise Act, and was given an imprisonment sentence or a sentence more than the imprisonment sentence, in which the person has not completed the sentence serving, or it has been within three years after completion of the sentence serving, or expiry of probation or amnesty.
7. He or she has been declared bankruptcy and has not yet had his/her rights restored, or was the director, supervisor, manager or in the equivalent position of an institution at the time when the institution declared bankruptcy, in which it has been within three years after the bankruptcy settlement, or reconciliation has not been fulfilled.
8. He or she has been refused for transaction exchange and the transaction exchange has not been restored.
9. He or she has been in incapacitation or restricted capacitation.
10. It has been within three years after he or she being punished pursuant to article 56 or subparagraph 2 of article 66 of Securities and Exchange Law, or dismissed pursuant to subparagraph 2 of article 103 or article 104 of the Act. ◦
11. He or she previously took up work as a director or supervisor in a securities firm, securities investment trust enterprise or securities investment consulting enterprise. During his or her stint in the

foresaid enterprise, the enterprise was punished pursuant to subparagraph 3 or 4 of article 66 of Securities and Exchange Law, or was punished with business suspension or revocation of business permission pursuant to subparagraph 4 or 5 of article 103 of the Act, and the punishment is still within one year.

12. It has been within five years after he or she being punished with post removal or dismissal pursuant to subparagraph 2 of paragraph 1 of article 100 or paragraph 1 of article 101 of Future Trading Act.
13. He or she was discovered to allow others to use his or her name to act as a founder, director, supervisor, manager or sales person in a securities investment trust enterprise or securities investment consulting enterprise.
14. He or she is engaged in or involved in dishonest or illegitimate activities, which are proved with factual evidence and show his or her inadequacy to participate in security investment consulting business.

In the case that the founder is an institution, its representative or appointed representative shall follow the foresaid regulations in exercising duties

To: Financial Supervisory Commission, Executive Yuan

The undersigned:

(Sign or seal)

MM/DD/YYYY

