公司內部人預定轉讓持股申報書【過額配售】

Registration Form for Expected Transfer of Shares Held by a Company Insider 【Greenshoe (Over-Allotment】

(格式二十二之二第一項第一款）

(Form:22-2 paragraph 1, subparagraph 1)

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| **受文者**  **To** | | | **股份有限公司Co., Ltd.**  **□臺灣證券交易所股份有限公司(上市公司、公開發行公司)Taiwan Stock Exchange Corporation（TWSE listed, or Public company）**  **□財團法人中華民國證券櫃檯買賣中心(上櫃、興櫃公司) GreTai Securities Market（GTSM listed, or Emerging stock company）** | | | | | | | | |
| **申報日期**  **Registration Date** | | | | | 年 　月 日  yyyy mm dd | | | 股票代號  Stock Code | | 上市TWSE listed:  上櫃GTSM listed：  興櫃Emerging stock：  公開發行公司 Public Company： | |
| **輸入電腦系統申報日期**  **System Input Date** | | | | | 年 　月 日  yyyy mm dd | | |
| **主旨**  **Subject** | 茲依證券交易法第二十二條之二第一項第一款之規定，申報本人預定**轉讓所持有之** **股份有限公司股票**之情形，請　查照。  Report to register an expected **transfer of stock I hold in**  Co, Ltd. pursuant to Article 22-2, paragraph 1, subparagraph 1 of the Securities and Exchange Act. | | | | | | | | | | |
| **申報人資料**  **Information about the Reporting Person** | | | | | | | **預定轉讓持股情形**  **Information about the expected share transfer** | | | | |
| 姓名  或  公司名稱  Name or company name | |  | | | | | 轉讓理由  Reason for the transfer | | □辦理過額配售  Greenshoe (over-allotment)  □其他：  Other: | | |
| 統一  編號  Uniform ID number | |  | | | | | 轉讓期間  Transfer period | | 詳說明二  See point 2 of the Instructions | | |
| 身分  及  關係  Identity and relationship | | □董事  Director  □監察人  Supervisor  □大股東  Major shareholder  □經理人  Managerial officer  □法人董事代表人  Representative of juristic person director  □法人監察人代表人  Representative of juristic person supervisor  □金控子公司內部人  Insider of financial holding company subsidiary  □特定人  Specific person | | | | □本人  Self  □配偶  Spouse  □未成年子女  Minor child  □利用他人名義持有者  Nominee shareholder  □**由受託人持有者**  **(保留運用決定權之信託**)  **Shares held by a trustee (under trust with discretion reserved**) |  | | 數量  Quantity | | |
| **預定轉讓**  **總股數**  **Total no. of shares expected to be transferred** | | 自有持股  Proprietary shareholding | |  |
| 保留運用決定權信託股數  No. of shares under trust with discretion reserved | |  |
| 目前持  有股數  No. of shares currently held | | 自有持股  Proprietary shareholding | |  |
| **申報人為內部人之關係人或金控子公司內部人者**，請說明內部人之姓名或金控之子公司名稱：  **If the Reporting Person is a related person of the insider or an insider of a financial holding company subsidiary**, specify the name of the insider or the subsidiary: | | | | | 保留運用決定權信託股數  No. of shares under trust with discretion reserved | |  |
| **就任日期**  **Date assumed position** | | | |  | | |
| 轉讓後  持有股數  No. of shares that will be held after the transfer | | 自有持股  Proprietary shareholding | |  |
| **選任當時**  **持有股數**  **No. of shares held when appointed** | | | | （董事及監察人填之）  (applicable to a director or supervisor) | | |
| 保留運用決定權信託股數  No. of shares under trust with discretion reserved | |  |
| 說明Instructions:   1. 本申報書請依背面**『填表須知』**逐項填列。   Please fill in this form completely, following the **"Guidelines for Completing the Form"** on the back of the form.  二、『預定轉讓持股情形』"Information about the expected share transfer":  1.本次申報欲轉讓股票之總數量，請於『預定轉讓總股數』欄內填明。  In the "Total no. of shares expected to be transferred" field, please clearly fill in the total number of shares intended to be transferred under the present registration report.  2. 內部人提供股份供證券承銷商辦理過額配售者，應依本會94年2月5日金管證三字第0940000566號函規定辦理，於證券承銷商辦理承銷公告日輸入電腦系統（並檢附證券承銷商承銷之報紙公告），並於股票上市日或上櫃日前完成轉讓。  In the case of an insider providing shares to a securities underwriter for a greenshoe (over-allotment), please comply with the provisions of FSC Letter No. Financial-Supervisory-Securities-3-0940000566 of 5 February 2005, and input the registration report into the system on the date that the securities underwriter makes the underwriting announcement (and attach the securities underwriter's newspaper announcement), and complete the transfer by the date of TWSE listing or GTSM listing of the stock.  三、本申報書需申報人簽名或蓋章；另應申報事項未填明或申報錯誤，視為未申報。申報人聯絡地址、聯絡電話務請填明，以便聯繫。  This Registration form must be signed or sealed by the Reporting Person. Any omission, illegibility, or error in the required information will be deemed a failure to register. The Reporting Person must provide a contact address and contact telephone number at which the person can be contacted.  四、申報人將本表填妥後，應於17時30分前送交公司及證交所〔FAX：02-81013038〕或櫃買中心〔FAX：02-23692586〕。  After filling out this form, the Reporting Person should submit it to the Company and the TWSE (Fax: 02-81013038) or GTSM (Fax: 02-23692586) before 5:30 p.m.  五、公司依據本表，於當日十七時三十分前(臺灣當地時間)，將資料輸入「公開資訊觀測站」。  Based on this form, the Company should enter the information into the Market Observation Post System before 5:30 p.m. (Taiwan local time) on the filing date.  申 報 人(簽名或蓋章)  Reporting Person (signature or seal)  聯絡地址Contact address: 聯絡電話Contact telephone: | | | | | | | | | | | |
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| **公司內部人預定轉讓持股申報書【過額配售】**  **Registration Form for Expected Transfer of Shares Held by a Company Insider【Greenshoe (over-allotment)】**  **填表須知** (格式二十二之二第一項第一款）  **Guidelines for Completing the Form** (Form:22-2 paragraph 1, subparagraph 1)  一、申報人申報轉讓股票之名稱，請填註於『受文者』及『主旨』欄內所預留之空白處，並請於股票代號欄填註股票代號。  The name of the stock of which the Reporting Person is reporting the transfer should be filled in the blank spaces provided in the "To:" and "Re:" fields, and the stock code should be filled in the "Stock Code" field.  二、**申報人將本表填妥後，應於申報當日十七時三十分前(臺灣當地時間)送交公司及證交所〔FAX：02-81013038〕或櫃買中心**〔FAX： 02-23692586〕**。**  **After filling out this form, the Reporting Person should submit it to the Company and the TWSE (Fax: 02-81013038) or GTSM (Fax: 02-23692586) before 5:30 p.m.(Taiwan local time) on the filing date.**  三、**公司依據本表，於申報當日十七時三十分前(臺灣當地時間)，將資料輸入「公開資訊觀測站」。**  **Based on this form, the Company should enter the information into the Market Observation Post System before 5:30 p.m.   (Taiwan local time) on the filing date.**  四、**『申報人資料』"Information about the Reporting Person":**   1. 申報人為個人者，請填姓名及身分證字號；申報人為法人者，請填公司名稱及營利事業統一編號。   If the Reporting Person is an individual, please fill in the person's full name and ID number. If the Reporting person is a juristic person, please fill in the company name and the profit-seeking enterprise uniform ID number.   1. 本申報書『身分及關係』欄所稱內部人，包括發行公司之董事、監察人、經理人持股超過股份總額10%之股東（大股東）及金融控股公司子公司內部人；內部人之關係人包括（１）內部人之配偶、未成年子女及利用他人名義持有者及（２）法人董事（監察人）代表人、代表人之配偶、未成年子女及利用他人名義持有者。   For purposes of the "identity and relationship" field in this Form, "insider" includes any director, supervisor, managerial officer, 10 percent or greater shareholder (major shareholder) of an issuer, or insider of a subsidiary of a financial holding company. "Related person" includes any (1) spouse, minor child, or nominee shareholder, of an insider or (2) representative of a juristic person director (or supervisor), or spouse, minor child, or nominee shareholder of such a representative.   1. 申報人請於『身分及關係』欄之左右欄位分別明確勾註；申報人為內部人之關係人者，並應填明內部人之姓名或名稱（例如董事林大同，請於『身分及關係』欄勾註🗹董事╱🗹本人；董事林大同配偶吳月玲，請於『身分及關係』欄勾註🗹董事╱🗹配偶，並填明內部人姓名：林大同）。   The Reporting Person should clearly tick the appropriate boxes in the left and right "Identity and relationship" fields. If the Reporting Person is a related person of an insider, the personal or company name of the insider should also be filled in. (For example, a company director named Lin Datong should tick, in the "Identity and relationship" fields, Director╱Self. Company director Lin Datong's wife Wu Yueling should tick, in the "identity and relationship" fields, Director╱Spouse, and fill in the insider's name: Lin Datong.)   1. **本申報書『就任日期』欄；申報人若為內部人之配偶、未成年子女及利用他人名義持有者，請填寫內部人就任日期；申報人若為「大股東」者，請填寫取得大股東之身份日期**。   In the "Date assumed position" field of this Registration Form, if the Reporting Person is a spouse, minor child, or nominee shareholder, of an insider, please fill in the date the insider assumed their position; if the Reporting Person is a "major shareholder," please fill in the date that the major shareholder status was obtained.   1. 申報人如為內部人或法人代表人之關係人時，其『選任當時持有股數』欄可免填。   If the Reporting Person is a related person of an insider or of a juristic person representative, it is not necessary to fill in the field "No. of shares held when appointed."   1. 內部人「保留運用決定權之交付信託股份」轉讓前之申報，申報人除依前述（三）於『身分及關係』欄之上下欄位分別明確勾註外，請於『身分及關係』欄再勾註🗹由受託人持有者(保留運用決定權之信託)。   For a report prior to transfer by an insider of "shares placed in trust with discretion reserved," the Reporting Person, in addition to clearly ticking the appropriate boxes in the left and right "Identity and relationship" fields as specified in (3) hereinabove, should also tick "Shares held by a trustee (under trust with discretion reserved)"in the "Identity and relationship field."  五、『預定轉讓持股情形』"Information about the expected share transfer":  1.本次申報欲轉讓股票之總數量，請於『預定轉讓總股數』欄內填明。  In the "Total no. of shares expected to be transferred" field, please clearly fill in the total number of shares intended to be transferred under the present registration report.  2. 內部人提供股份供證券承銷商辦理過額配售者，應依本會94年2月5日金管證三字第0940000566號函規定辦理，於證券承銷商辦理承銷公告日輸入電腦系統（並檢附證券承銷商承銷之報紙公告），並於股票上市日或上櫃日前完成轉讓。  In the case of an insider providing shares to a securities underwriter for a greenshoe (over-allotment), please comply with the provisions of FSC Letter No. Financial-Supervisory-Securities-3-0940000566 of 5 February 2005, and input the registration report into the system on the date that the securities underwriter makes the underwriting announcement (and attach the securities underwriter's newspaper announcement), and complete the transfer by the date of TWSE listing or GTSM listing of the stock.  六、本申報書需申報人簽名或蓋章；另應申報事項未填明或申報錯誤，視為未申報。申報人聯絡地址聯絡電話務請填明，以便聯繫。  This Registration form must be signed or sealed by the Reporting Person. Any omission, illegibility, or error in the required information will be deemed a failure to register. The Reporting Person must provide a contact address and contact telephone number at which the person can be contacted.  七、相關申報表格，請於證期局網站（http://www.sfb.gov.tw）上擷取。  Related registration forms can be downloaded from the Securities and Futures Bureau website (http://www.sfb.gov.tw).  八、**申報人每日十八時(臺灣當地時間)後，可於「公開資訊觀測站」中查詢當日申報資料（輸入電腦系統日期即申報日期）。**  **After 6 p.m. (Taiwan local time) each day, the Reporting person can query on the Market Observation Post System the information reported on the current day (the System Input Date, i.e. the Registration Date).** |