

Schedule 1: Application of Securities Investment Trust Enterprises for Offering or Follow-on Offering of Securities Investment Trust Fund (Model)

<p>Addressee: Securities Investment Trust & Consulting Association of R.O.C.</p> <p>Main Content: For offering (or follow-on offering of) <input type="text"/> securities investment trust fund, the following items shall be filled according to the Item 1 of the Article 10 of the Securities Investment Trust and Consulting Law and the Article 13 of the Regulations Governing the Public Offering of Securities Investment Trust Funds by Securities Investment Trust Enterprises and shall be examined and transmitted to Financial Supervisory Commission, Executive Yuan (hereinafter shorted as FSC) on top of the attachments.</p>			
Corporate Name	<input type="text"/> Corporation	Fund Issuance Region	Taiwan Region of R.O.C.
Fund Name	<input type="text"/> Securities Investment Trust	Fund Investment Region	Regions within or beyond R.O.C.
Name of Fund Managing Agent	<input type="text"/>	Total Offering Nominal Amount and Unit Nominal Amount	Total Offering Nominal Amount: NTD <input type="text"/> hundred million Unit Nominal Amount: NTD <input type="text"/>
Name and Address of Marketing Organ	Detailed in List of Sales Organs	Name and Address of Certification Organ	<input type="text"/> Corporation No. <input type="text"/> , <input type="text"/> Road, <input type="text"/> City
Name and Address of Fund Custodian	<input type="text"/> Corporation No. <input type="text"/> , <input type="text"/> Road, <input type="text"/> City	Application Date	R.O.C. <input type="text"/> / <input type="text"/> / <input type="text"/>

Attachments

- I. Review form of the application (or declaration) for offering or follow-on offering of securities investment trust fund.
- II. An offering plan or follow-on offering plan.
- III. Securities investment trust contract.
- IV. Prospectus and the simplified prospectus (foreign offering and follow-on offering exempted)
- V. Resolution of the board of directors approving of offering or follow-on offering of the securities investment trust fund.
- VI. Documents evidencing that the manager of the securities investment trust fund fulfills the qualifications set forth in Article 5 of Regulations Governing Responsible Persons and Associated Persons of Securities Investment Trust Enterprises.
- VII. A declaration that none of the circumstances set out in Article 22 of the Securities Investment Trust and Consulting Law and Article 59 of Regulations Governing Securities Investment Trust Funds apply to the trust supervisor of a fund custodian or a trust enterprise that concurrently operates a securities investment trust enterprise and that has been approved to keep custody of the securities investment trust fund assets.
- VIII. An attorney's opinion stating that discrepancies in content between the securities investment fund trust deed and the template are reasonable and that the securities investment fund trust deed secures beneficial owners' rights and interests as fully as the template deed does.
- IX. A statement of information on the current status of the fund (for use in follow-on offerings).
- X. A declaration that the content of application (declaration) documents for the offering or follow-on offering of a securities investment trust fund is complete, accurate, free from error, and in compliance with the most recent laws and regulations.
- XI. A photocopy of the Central Bank letter of consent. (Exempt from attaching if not applicable)
- XII. Document for proving the index authorization from the index compiling companies. (Exempt from attaching if not applicable)
- XIII. A photocopy of the letter on agreeing with the listing application by Taiwan Stock Exchange Corporation or GreTai Securities Market Incorporated Foundation. (Exempt from attaching if not applicable)
- XIV. Participation indenture signed by and between securities investment trust enterprise and the participating securities dealer. (Exempt from attaching if not applicable)
- XV. Indenture of foreign technical adviser, basic data of foreign technical advisor object and relevant data of issue experience. (Exempt from attaching if not applicable)
- XVI. Indenture on entrusting foreign companies or business groups providing investment advisors to trade with foreign securities dealer indirectly and declaration letter on excluding the involvement of matters about full entrusted investment. (Exempt from attaching if not applicable)
- XVII. Other documents which shall be examined and attached according to the regulations of FSC.

Applicant: Corporation

(Signed and Sealed)

Principal:

Address: No. , Road, City

Contact person and Telephone No.: (XX)XXXX-XXXX

Note:

- I. The application letter and its attachments shall be printed and bound with paper with a length of 29.7 centimeters and a width of 21 centimeters (i.e., A4 photocopying paper). In addition, the title of the application letter and the name, address and telephone No. of the securities investment trust enterprise shall be indicated on the cover.
- II. Contents shall be compiled for varied documents and page No. shall be marked on the top of every page. Furthermore, after all documents are bound in accordance with the abovementioned regulations, general contents shall be compiled and page No. shall be marked at the bottom of every page as well.