

Schedule 2: Declaration of Securities Investment Trust Enterprises for Offering or Follow-on Offering of Securities Investment Trust Fund (Model)

Addressee: Financial Supervisory Commission, Executive Yuan			
Main Content: For offering (or follow-on offering of) securities investment trust fund, the following items shall be filled according to the Item 1 of the Article 10 of the Securities Investment Trust and Consulting Law and the Article 12 of the Regulations Governing the Public Offering of Securities Investment Trust Funds by Securities Investment Trust Enterprises and shall be submitted to the Commission on top of the attachments.			
Corporate Name	○○ Corporation	Fund Issuance Region	Taiwan Region of R.O.C.
Fund Name	○○ Securities Investment Trust	Fund Investment Region	Taiwan Region of R.O.C.
Name of Fund Managing Agent	○○○	Total Offering Nominal Amount and Unit Nominal Amount	Total Offering Nominal Amount: NTD ○○ hundred million Unit Nominal Amount: NTD ○○
Name and Address of Marketing Organ	Detailed in List of Sales Organs	Name and Address of Certification Organ	○○ Corporation No. ○○, ○○ Road, ○○ City
Name and Address of Fund Custodian	○○ Corporation No. ○○, ○○ Road, ○○ City	Application Date	R.O.C. ○○/○○/○○
Attachments	<p>I. Review form of the application (or declaration) for offering or follow-on offering of securities investment trust fund.</p> <p>II. An offering plan or follow-on offering plan.</p> <p>III. Securities investment trust contract.</p> <p>IV. Prospectus and the simplified prospectus.</p> <p>V. Resolution of the board of directors approving of offering or follow-on offering of the securities investment trust fund.</p> <p>VI. Documents evidencing that the manager of the securities investment trust fund fulfills the qualifications set forth in Article 5 of Regulations Governing Responsible Persons and Associated Persons of Securities Investment Trust Enterprises.</p> <p>VII. A declaration that none of the circumstances set out in Article 22 of the Securities Investment Trust and Consulting Law and Article 59 of Regulations Governing Securities Investment Trust Funds apply to the trust supervisor of a fund custodian or a trust enterprise that concurrently operates a securities investment trust enterprise and that has been approved to keep custody of the securities investment trust fund assets.</p> <p>VIII. An attorney's opinion stating that discrepancies in content between the securities investment fund trust deed and the template are reasonable and that the securities investment fund trust deed secures beneficial owners' rights and interests as fully as the template deed does.</p> <p>IX. A statement of information on the current status of the fund (for use in follow-on offerings).</p> <p>X. A declaration that the content of application (declaration) documents for the offering or follow-on offering of a securities investment trust fund is complete,</p>		

accurate, free from error, and in compliance with the most recent laws and regulations.

XI. Review position paper of the Securities Investment Trust & Consulting Association of R.O.C.

XII. A statement asserting that the content of the review documents sent to Securities Investment Trust & Consulting Association of R.O.C. is the same as that of the declaration document.

XIII. Other documents which shall be examined and attached according to the regulations of FSC.

Applicant: ○○ Corporation

(Signed and Sealed)

Principal: ○○○

Address: No. ○○, ○○ Road, ○○ City

Contact person and Telephone No.: ○○○(XX)XXXX-XXXX

Note:

- I. The application letter and its attachments shall be printed and bound with paper with a length of 29.7 centimeters and a width of 21 centimeters (i.e., A4 photocopying paper). In addition, the title of the application letter and the name, address and telephone No. of the securities investment trust enterprise shall be indicated on the cover.
- II. Contents shall be compiled for varied documents and page No. shall be marked on the top of every page. Furthermore, after all documents are bound in accordance with the abovementioned regulations, general contents shall be compiled and page No. shall be marked at the bottom of every page as well.