

## M&A Deals since September 2004 (57 Deals)

Date: 2020.4.30

| No. | Surviving Entity  | Acquired Entity   | Merger Date |
|-----|---|---|-------------|
| 1   | E.SUN Commercial Bank   | Kaohsiung Business Bank                                   | 2004.09.04  |
| 2   | Shin Kong Financial Holding Co., Ltd  | United-Credit Commercial Bank                             | 2004.09.30  |
| 3   | CTBC Bank   | Fengshan Credit Cooperative                               | 2004.10.01  |
| 4   | Taishin International Bank  | The Tenth Hsinchu Credit Cooperative                      | 2004.10.18  |
| 5   | Taipei Bank<br>Renamed: Taipei Fubon Commercial Bank                                      | Fubon Commercial Bank                                     | 2005.01.01  |
| 6   | Bank of Panhsin   | The First Credit Cooperative of Chiayi                    | 2005.03.07  |
| 7   | Union Bank of Taiwan  | Chung Hsing Bank  | 2005.03.19  |
| 8   | Yuanta Commercial Bank  | The Seventh Credit Cooperative of Tainan                  | 2005.06.17  |
| 9   | Jih Sun Financial Holdings  | Taiwan Development & Trust Corporation (Trust Department) | 2005.08.06  |
| 10  | Cathay Financial Holding Co., Ltd   | Lucky Bank  | 2005.09.02  |
| 11  | Shin Kong Financial Holding Co., Ltd  | Macoto Bank   | 2005.10.03  |
| 12  | Sunny Bank  | Kao Shin Commercial Bank                                  | 2005.11.26  |
| 13  | Yuanta Commercial Bank  | The Tainan Sixth Credit Cooperative                       | 2005.12.23  |
| 14  | SinoPac Financial Holding Co., Ltd  | International Bank of Taipei                              | 2005.12.26  |
| 15  | Macoto Bank<br>Renamed: Taiwan Shin Kong Commercial Bank                                  | Taiwan Shin Kong Commercial Bank                          | 2005.12.31  |
| 16  | Cota Bank   | Feng Yuan Credit Cooperative                              | 2006.01.01  |
| 17  | Taiwan Cooperative Bank   | The Farmers Bank of China                                 | 2006.05.01  |
| 18  | Shin Kong Financial Holding Co., Ltd  | Shin Kong Investment Trust Co., Ltd.                      | 2006.07.18  |
| 19  | The International Commercial Bank of China<br>Renamed: Mega International Commercial Bank | Chiao Tung Bank   | 2006.08.21  |
| 20  | Bank SinoPac  | International Bank of Taipei                              | 2006.11.13  |
| 21  | Taipei Fubon Commercial Bank  | Fubon Bills Finance Corporation                           | 2006.12.25  |
| 22  | E.SUN Commercial Bank   | E.SUN Bills Finance Corporation                           | 2006.12.25  |
| 23  | Cathay United Bank  | Lucky Bank  | 2007.01.01  |
| 24  | Standard Chartered Bank   | Hsinchu International Bank                                | 2007.06.30  |
| 25  | Bank of Taiwan  | Central Trust of China                                    | 2007.07.01  |
| 26  | CTBC Bank   | Enterprise Bank of Hualien                                | 2007.09.08  |
| 27  | ABN AMRO Bank   | Taitung Business Bank                                     | 2007.09.22  |
| 28  | Citibank  | Bank of Overseas Chinese                                  | 2007.12.01  |
| 29  | Shin Kong Financial Holding Co., Ltd  | MasterLink Securities Corp.                               | 2007.12.11  |
| 30  | Cathay United Bank  | China United Trust & Investment Corp.                     | 2007.12.29  |

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|-----|---|--|-------------|
| 31  | Hongkong and Shanghai Banking Corporation       | Chinese Bank   | 2008.03.29  |
| 32  | CTBC Bank                                       | Chinatrust Bills Finance Corporation   | 2008.04.26  |
| 33  | DBS Bank  | BOWA Bank  | 2008.05.24  |
| 34  | Hua Nan Commercial Bank                         | Hua Nan Bills Finance Cooperation  | 2008.05.23  |
| 35  | Standard Chartered Bank (Taiwan)                | American Express Bank, Taiwan  | 2008.08.01  |
| 36  | Standard Chartered Bank (Taiwan)                | Asia Trust and Investment  | 2008.12.27  |
| 37  | Fubon Financial Holding Co.,Ltd                 | ING Life Insurance Co.,Ltd   | 2009.02.11  |
| 38  | Bank SinoPac                                    | SinoPac Card Services  | 2009.06.01  |
| 39  | FarEasten International Commercial Bank         | AIG Credit Card Company  | 2009.09.01  |
| 40  | Ta Chong Bank                                   | Second Credit Cooperative of Kaohsiung   | 2009.09.01  |
| 41  | Yuanta Commercial Bank                          | ChinFon Bank (18 branches)   | 2010.04.03  |
| 42  | FarEasten International Commercial Bank         | ChinFon Bank (19 branches)   | 2010.04.03  |
| 43  | Union Bank of Taiwan                            | Union Bills Finance Corporation  | 2010.08.16  |
| 44  | Taishin International Bank                      | Taishin Bills Finance Co., Ltd.  | 2011.01.22  |
| 45  | E.SUN Commercial Bank                           | Chu Nan Credit Cooperative Association   | 2011.07.09  |
| 46  | Yuanta Financial Holding Co.,Ltd                | Polaris Securities Co.   | 2011.10.03  |
| 47  | CTBC Financial Holding Co.,Ltd                  | Metlife Taiwan Insurance Co., Ltd<br>Renamed: CTBC Life Insurance                      | 2011.11.01  |
| 48  | China Development Financial Holding Corporation | KGI Securities Co., Ltd  | 2012.06.06  |
| 49  | E.SUN Commercial Bank                           | The Forth Credit Cooperative of Chiayi   | 2012.11.03  |
| 50  | CTBC Financial Holding Co.,Ltd                  | Truswell Securities Investment Trust Co., Ltd<br>Renamed: CTBC Investments             | 2012.11.09  |
| 51  | Yuanta Financial Holding Co.,Ltd                | New York Life Insurance Taiwan Corporation<br>Renamed: Yuanta Life Insurance Co., Ltd. | 2014.01.01  |
| 52  | Bank of Panhsin                                 | The Ninth Credit Cooperative of Taipei   | 2014.07.21  |
| 53  | China Development Financial Holding Corporation | Cosmos Bank<br>Renamed: KGI Bank   | 2014.09.15  |
| 54  | CTBC Financial Holding Co.,Ltd                  | Taiwan Life Insurance Co., Ltd   | 2015.10.15  |
| 55  | Yuanta Financial Holding Co.,Ltd                | Ta Chong Bank  | 2016.03.22  |
| 56  | China Development Financial Holding Corporation | China Life Insurance Company, Ltd.   | 2017.09.13  |
| 57  | Yuanta Commercial Bank                          | Ta Chong Bank  | 2018.01.01  |