



I. Important Announcements ([Chinese](#))

1. FSC Issues Order Under Article 5, Subparagraph 6 of the Regulations Governing Centralized Securities Depository Enterprises

Pursuant to Article 5, subparagraph 6 of the Regulations Governing Centralized Securities Depository Enterprises, the Financial Supervisory Commission (FSC) issued Order No. Financial-Supervisory-Securities-SITC-1140142339 on 18 September 2025, approving centralized securities depository enterprises to act as third-party service providers and collaborate with banks to provide customers who have been issued electronic-format securities passbooks by securities firms with services within the scope agreed upon in cooperation contracts, including: real-time transfer of New Taiwan dollars (NTD) from the customer's own bank deposit accounts, conversion of NTD or foreign currency demand deposits to time deposits, and early termination of NTD or foreign currency time deposits. The cooperating parties are limited to banks that have been approved by the FSC to handle transactional information under Phase 3 of the FSC's open banking policy.

2. FSC Issues Order Incentivizing Foreign Asset Management Companies to Establish Regional Hubs with Core Functions in Taiwan

To encourage foreign asset management companies to establish regional hubs with core functions in Taiwan and promote Taiwan as an Asian asset management center, the FSC issued an order on 2 September 2025, relaxing the upper limit on ratio of domestic investor's investment in offshore funds to 90% for foreign asset management companies to establish global or regional fund service institutions of a core asset management function such as investment research, product design, risk control, or investment trading, and recognized by the FSC.

3. Information on the competitiveness of Taiwan's financial industry is available

online at:

<https://www.fsc.gov.tw/en/home.jsp?id=6&parentpath=0>

II. Market Wrap-up

As of the end of September 2025, the total number of TWSE-listed companies stood at 1,054, an increase of 7 over the preceding month. Authorized capital was NT\$ 7,896.99 billion, an increase of NT\$ 21.18 billion over the preceding month. Market capitalization was NT\$ 83,477.2 billion, an increase of NT\$ 5,377.84 billion from the preceding month.

There were 855 TPEx-listed companies, a decrease of 1 from the preceding month. Authorized capital was NT\$ 816.64 billion, an increase of NT\$ 1.67 billion from the preceding month. Market capitalization was NT\$ 6,885.17 billion, an increase of NT\$ 172.76 billion from the preceding month.

The total trading value in the centralized stock market was NT\$ 9,498.99 billion, an increase of NT\$ 685.06 billion from the preceding month. The trading volume was 93.34 billion shares, an increase of 6.23 billion over the preceding month. The net value of inwardly remitted foreign funds was US\$ 315.79 billion, a decrease of US\$ 9.162 billion from the preceding month.

There were 63 securities firms, 15 futures commission merchants, 37 securities investment trust companies, and 87 securities investment consulting companies.

III. For measures related to futures trading, please refer to the website of the Taiwan Futures Exchange:

<https://www.taifex.com.tw/en/eIndex>

IV. For frequently asked questions and answers related to investment by foreign investors, please refer to the website of the Securities and Futures Bureau:

<https://www.sfb.gov.tw/en/home.jsp?id=26&parentpath=0,9>

Note: If you expect to receive this newsletter, or have your name deleted from the sending list, or have your email information changed, please send to newsletter1 newsletter1@sfb.gov.tw. If you hope to know more about the Taiwan's securities and futures markets, please surf the websites of [Securities and Futures Bureau](#), [Taiwan Stock Exchange](#), [Taiwan Futures Exchange](#), [Taipei Exchange](#), [Taiwan Depository & Clearing Corporation](#).

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壹、重要公告

一、發布證券集中保管事業管理規則第5條第6款規定之令

本會依證券集中保管事業管理規則第5條第6款規定，於114年9月18日發布金管證投字第1140142339號令，核准證券集中保管事業擔任第三方服務提供者，與銀行合作提供經證券商發給電子形式證券存摺之客戶依合作契約約定範圍申辦其本人銀行存款帳戶之新臺幣即時轉帳、臺外幣活存轉定存及臺外幣定存解約服務；合作對象以經本會同意辦理開放銀行第三階段「交易面資訊」之銀行為限。

二、發布鼓勵外國資產管理公司在臺設置核心職能區域中心獎勵措施之令

為鼓勵外國資產管理公司在臺設置核心職能之區域中心，推動臺灣成為亞洲資產管理中心，金管會於114年9月2日發布令，針對境外基金機構在臺設立全球或區域性之投資研究、產品設計、風險控管或投資交易等核心資產管理技術性質之基金服務機構，並金管會認可者，放寬其境外基金之國人投資比率上限至90%。

三、有關我國金融競爭力相關資訊可參考金管會金融競爭力專區網站：

<http://www.fsc.gov.tw/ch/home.jsp?id=146&parentpath=0,8>

貳、重要指標

截至2025年9月底止，上市公司計有1,054家，較上月增加7家；資本額新臺幣78,969.9億元，較上月增加新臺幣211.8億元；上市市值新臺幣834,772億元，較上月增加新臺幣53,778.4億元。

上櫃公司計有855家，較上月減少1家；資本額新臺幣8,166.4億元，較上月增加新臺幣16.7億元；上櫃市值新臺幣68,851.7億元，較上月增加新臺幣1,727.6億元。

集中市場股票總成交值新臺幣94,989.9億元，較上月增加新臺幣6,850.6億元；成交量933.4億股，較上月增加62.3億股。外資總累積匯入淨額3,157.90億美元，較上月減少91.62億美元。

專營證券商計 63 家，專營期貨商計 15 家，證券投資信託公司計 37 家，證券投資顧問公司計 87 家。

參、交易人從事期貨交易相關措施請參考臺灣期貨交易所網站

<http://www.taifex.com.tw/cht/index>

肆、外資投資相關問答集請參考證券期貨局網站

<http://www.sfb.gov.tw/ch/home.jsp?id=30&parentpath=0,6>

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