

## Financial Holding Companies in Taiwan

Company name	Date of approval for establishment	Business commenced	Group assets (NT\$1 billion)  as of 2024.9.30	Group net worth (NT\$1 billion)  as of 2024.9.30	Subsidiaries  as of 2024.12.31
Hua Nan Financial Holdings Co., Ltd.	2001/11/28	2001/12/19	4,196	218	Hua Nan Commercial Bank, South China Insurance, Hua Nan Securities Co., Ltd., Hua Nan Investment Trust, Hua Nan Venture Capital, Hua Nan Asset Management Company Ltd.
Fubon Financial Holdings	2001/11/28	2001/12/19	11,815	957	Taipei Fubon Bank, Fubon Insurance, Fubon Life, Fubon Securities, Fubon Financial Holding Venture Capital, Fubon Bank (Hong Kong), Fubon AMC, Fubon Asset Management, Fubon Insurance Agency Co.
KGI Financial Holding Co., Ltd.	2001/11/28	2001/12/28	3,942	306	KGI Securities Co., Ltd., KGI Bank, CDIB Capital Group, KGI Life Insurance Company, Ltd., KGI Securities Investment Trust Co. Ltd.
Cathay Financial Holdings	2001/11/28	2001/12/31	13,345	938	Cathay United Bank, Ltd., Cathay Century Insurance Co., Ltd., Cathay Life Insurance Co., Ltd., Cathay Securities Corporation, Cathay Pacific Venture Capital Co., Ltd., Cathay Securities Investment Trust Co., Ltd.
CTBC Financial Holding Co., Ltd.	2001/11/28	2002/5/17	8,695	510	CTBC Bank, CTBC Securities, CTBC Venture Capital, CTBC Asset Management, CTBC Security, Taiwan Lottery, CTBC Investments, Taiwan Life Insurance, CTBC Finance Co., Ltd
SinoPac Financial Holdings Co., Ltd.	2001/11/28	2002/5/9	3,109	204	Bank SinoPac, SinoPac Securities, SinoPac Venture Capital, SinoPac Securities Investment Trust Co., Ltd., SinoPac Leasing
E. SUN Financial Holding Co., Ltd.	2001/12/31	2002/1/28	3,932	248	E. SUN Bank, E. SUN Securities, E. SUN Venture Capital
Yuanta Financial Holding Co., Ltd.	2001/12/31	2002/2/4	3,766	334	Yuanta Bank, Yuanta Securities, , Yuanta Securities Investment Consulting, Yuanta Futures, Yuanta Venture Capital, Yuanta Asset Management, Yuanta Securities Investment Trust., Yuanta Life Insurance Co., Ltd.
Taishin Financial Holding Co., Ltd.	2001/12/31	2002/2/18	3,301	226	Taishin International Bank Co., Ltd., Taishin Securities Co., Ltd., Taishin Securities Investment Advisory Co., Ltd., Taishin Securities Investment Trust Co., Ltd., Taishin Venture Capital Investment Co., Ltd., Taishin Asset Management Co., Ltd., Taishin Life Insurance Co., Ltd.

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Shin Kong Financial Holding Co., Ltd.	2001/12/31	2002/2/19	5,087	287	Shin Kong Bank, Shin Kong Life Co., Ltd., Shin Kong Investment Trust Co., Ltd., Master Link Securities Co., Ltd., Shin Kong Venture Capital International Co., Ltd., Shin Kong Property Insurance Agency Co., Ltd.
Mega Financial Holding Company Ltd.	2001/12/31	2002/2/4	4,617	362	Mega International Commercial Bank, Chung Kuo Insurance Co., Ltd., Mega Securities Co., Ltd., Mega Investment Trust Co., Ltd., Mega Bills Finance Co., Ltd., Mega Venture Capital Co., Ltd., Mega Asset Management Co., Ltd.
First Financial Holding Co., Ltd.	2001/12/31	2003/1/2	4,649	265	First Commercial Bank, First-Aviva Life Insurance Co., Ltd., First Securities Inc., First Securities Investment Trust Co., Ltd., First Venture Capital Co., Ltd., First Financial Asset Management Co., Ltd., First Financial Management Consulting Co., Ltd.
IBF Financial Holdings Co., Ltd.	2002/2/8	2002/3/26	417	50	IBF Securities Co., Ltd., International Bills Finance Corporation, IBF Venture Capital Co., Ltd., Rakuten International Commercial Bank Co., Ltd., IBF Leasing Co., Ltd.
Taiwan Financial Holdings	2007/12/6	2008/1/1	6,992	488	Bank of Taiwan, BankTaiwan Life Insurance Co., Ltd., BankTaiwan Securities Co., Ltd.
Taiwan Cooperative Financial Holding Co., Ltd.	2011/9/22	2011/12/01	5,052	260	Taiwan Cooperative Bank Taiwan Cooperative Bills Finance Corporation Ltd. Taiwan Cooperative Securities Co., Ltd. Co-operative Asset Management Co., Ltd. Taiwan Cooperative Securities Investment Trust Co., Ltd. BNP Paribas Cardif TCB Life Insurance Co., Ltd. Taiwan Cooperative Venture Capital Co., Ltd.

Note1 : 93 companies in total, including 16 banks, 14 insurers, and 15 securities firms.

Note2 : Jih Sun Financial Holdings was merged by Fubon Financial Holdings on November 11th 2022. All subsidiaries of Jih Sun Financial Holdings have become subsidiaries of Fubon Financial Holdings.

Note3 : Data resource : Market Observation Post System and Banking Bureau Information Portal.