

# Financial Holding Companies in Taiwan

| Company name                                                               | Date of approval for establishment | Business commenced | Group assets (NT\$1 billion)<br>as of 2025.9.30 | Group net worth (NT\$1 billion)<br>as of 2025.9.30 | Subsidiaries<br>as of 2025.11.30                                                                                                                                                                                                                                                                                                                         |
|----------------------------------------------------------------------------|------------------------------------|--------------------|-------------------------------------------------|----------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Hua Nan Financial Holdings Co., Ltd.                                       | 2001/11/28                         | 2001/12/19         | 4,252                                           | 228                                                | Hua Nan Commercial Bank, South China Insurance, Hua Nan Securities Co., Ltd., Hua Nan Investment Trust, Hua Nan Venture Capital, Hua Nan Asset Management Company Ltd.                                                                                                                                                                                   |
| Fubon Financial Holdings                                                   | 2001/11/28                         | 2001/12/19         | 12,402                                          | 958                                                | Taipei Fubon Bank, Fubon Insurance, Fubon Life, Fubon Securities, Fubon Financial Holding Venture Capital, Fubon Bank (Hong Kong), Fubon AMC, Fubon Asset Management, Fubon Insurance Agency Co.                                                                                                                                                         |
| KGI Financial Holding Co., Ltd.                                            | 2001/11/28                         | 2001/12/28         | 3,960                                           | 311                                                | KGI Securities Co., Ltd., KGI Bank, CDIB Capital Group, KGI Life Insurance Company, Ltd., KGI Securities Investment Trust Co. Ltd.                                                                                                                                                                                                                       |
| Cathay Financial Holdings                                                  | 2001/11/28                         | 2001/12/31         | 14,272                                          | 908                                                | Cathay United Bank, Ltd., Cathay Century Insurance Co., Ltd., Cathay Life Insurance Co., Ltd., Cathay Securities Corporation, Cathay Pacific Venture Capital Co., Ltd., Cathay Securities Investment Trust Co., Ltd.                                                                                                                                     |
| CTBC Financial Holding Co., Ltd.                                           | 2001/11/28                         | 2002/5/17          | 9,036                                           | 492                                                | CTBC Bank, CTBC Securities, CTBC Venture Capital, CTBC Asset Management, CTBC Security, Taiwan Lottery, CTBC Investments, Taiwan Life Insurance, CTBC Finance Co., Ltd                                                                                                                                                                                   |
| SinoPac Financial Holdings Co., Ltd.                                       | 2001/11/28                         | 2002/5/9           | 3,249                                           | 219                                                | Bank SinoPac, SinoPac Securities, SinoPac Venture Capital, SinoPac Securities Investment Trust Co., Ltd., SinoPac Leasing, King's Town Bank                                                                                                                                                                                                              |
| E. SUN Financial Holding Co., Ltd.                                         | 2001/12/31                         | 2002/1/28          | 4,298                                           | 261                                                | E. SUN Bank, E. SUN Securities, E. SUN Venture Capital 、Prudential Financial Securities Investment Trust Enterprise                                                                                                                                                                                                                                      |
| Yuanta Financial Holding Co., Ltd.                                         | 2001/12/31                         | 2002/2/4           | 4,095                                           | 352                                                | Yuanta Bank, Yuanta Securities, , Yuanta Securities Investment Consulting, Yuanta Futures, Yuanta Venture Capital, Yuanta Asset Management, Yuanta Securities Investment Trust., Yuanta Life Insurance Co., Ltd. Yuanta Savings Bank Korea Co., Ltd.                                                                                                     |
| Taishin Financial Holding Co., Ltd.<br>(Renamed: TS Financial Holding Co., | 2001/12/31                         | 2002/2/18          | 8,681                                           | 470                                                | Taishin International Bank Co., Ltd., Taishin Securities Co., Ltd., Taishin Securities Investment Advisory Co., Ltd., Taishin Securities Investment Trust Co., Ltd., Taishin Venture Capital Investment Co., Ltd., Taishin Asset Management Co., Ltd., Taishin Life Insurance Co., Ltd. Shin Kong Bank, Shin Kong Life Co., Ltd., Master Link Securities |

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|------------------------------------------------|------------------------------------|--------------------|-------------------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Ltd.)                                          |                                    |                    |                                                 |                                                    | Co., Ltd., Shin Kong Venture Capital International Co., Ltd., Shin Kong Property Insurance Agency Co., Ltd.                                                                                                                                                                                                                       |
| Mega Financial Holding Company Ltd.            | 2001/12/31                         | 2002/2/4           | 4,808                                           | 383                                                | Mega International Commercial Bank, Chung Kuo Insurance Co., Ltd., Mega Securities Co., Ltd., Mega Investment Trust Co., Ltd., Mega Bills Finance Co., Ltd., Mega Venture Capital Co., Ltd., Mega Asset Management Co., Ltd.                                                                                                      |
| First Financial Holding Co., Ltd.              | 2001/12/31                         | 2003/1/2           | 4,920                                           | 282                                                | First Commercial Bank, First-Aviva Life Insurance Co., Ltd., First Securities Inc., First Securities Investment Trust Co., Ltd., First Venture Capital Co., Ltd., First Financial Asset Management Co., Ltd., First Financial Management Consulting Co., Ltd.                                                                     |
| IBF Financial Holdings Co., Ltd.               | 2002/2/8                           | 2002/3/26          | 430                                             | 52                                                 | IBF Securities Co., Ltd., International Bills Finance Corporation, IBF Venture Capital Co., Ltd., Rakuten International Commercial Bank Co., Ltd., IBF Leasing Co., Ltd.                                                                                                                                                          |
| Taiwan Financial Holdings                      | 2007/12/6                          | 2008/1/1           | 7,411                                           | 523                                                | Bank of Taiwan, BankTaiwan Life Insurance Co., Ltd., BankTaiwan Securities Co., Ltd.                                                                                                                                                                                                                                              |
| Taiwan Cooperative Financial Holding Co., Ltd. | 2011/9/22                          | 2011/12/01         | 5,408                                           | 274                                                | Taiwan Cooperative Bank<br>Taiwan Cooperative Bills Finance Corporation Ltd.<br>Taiwan Cooperative Securities Co., Ltd.<br>Co-operative Asset Management Co., Ltd.<br>Taiwan Cooperative Securities Investment Trust Co., Ltd.<br>BNP Paribas Cardif TCB Life Insurance Co., Ltd.<br>Taiwan Cooperative Venture Capital Co., Ltd. |

Note1 : 94 companies in total, including 16 banks, 14 insurers, and 15 securities firms.

Note2 : Jih Sun Financial Holdings was merged by Fubon Financial Holdings on November 11th 2022. All subsidiaries of Jih Sun Financial Holdings have become subsidiaries of Fubon Financial Holdings.

Note3 : Data resource : Market Observation Post System and Banking Bureau Information Portal.

Note4 : Shin Kong Financial Holdings was merged by Taishin Financial Holdings(Renamed: TS Financial Holdings) on July 24th 2025. All subsidiaries of Shin Kong Financial Holdings have become subsidiaries of TS Financial Holdings.