

I. Important Announcements

1. Legislative Yuan Passes Virtual Asset Service Act on Third Reading

To establish a sound regulatory framework, effectively implement oversight of the financial and business operations of virtual asset service providers (VASPs) and of market conduct in the virtual asset industry, and promote the sound development of financial technology and VASPs while steadily advancing the issuance of stablecoins, the Financial Supervisory Commission (FSC) drafted the VASP-specific bill with reference to international regulatory standards. The draft bill passed its third reading at the Legislative Yuan's plenary session on 30 June 2026. The Executive Yuan will separately determine the effective date of its implementation. The FSC will continue to formulate supporting regulations and actively communicate with relevant trade associations and stakeholders to solicit input, with a view to refining the overall legal framework.

2. FSC Issues Order Under Article 3, Subparagraph 3 of the Regulations Governing the Operation of Securities Introducing Broker Business by Futures Commission Merchants, Expanding the Scope of Trades That Securities Introducing Brokers May Be Engaged to Handle

Previously, the scope of trades for which securities introducing brokers were permitted to accept orders from investors was limited to trading (including margin trading and short selling) of TWSE listed and TPEx listed stocks, trading of Emerging Stocks, public subscriptions, and foreign securities trading. In order to facilitate one-stop securities investment services for clients of futures commission merchants and to meet investors' needs for cross-market strategic portfolio trading and risk management through a single channel, the FSC issued Order No. Financial-Supervisory-Securities-1150343879 on 15 June 2026, expanding the scope of trades that securities introducing brokers may be engaged to handle. The scope has been broadened from TWSE listed and TPEx listed stocks to include all securities listed on the Taiwan Stock Exchange and the Taipei Exchange (including margin trading and short selling).

3. Information on the competitiveness of Taiwan' s financial industry is available online at: <https://www.fsc.gov.tw/en/home.jsp?id=6&parentpath=0,8>

II. Market Wrap-up

As of the end of **June 2026**, the total number of TWSE-listed companies stood at **1,079**, a decrease of **1** over the preceding month. Authorized capital was **NT\$7.94 trillion**, an increase of **NT\$6.12 billion** over the preceding month. Market capitalization was **NT\$ 150.51 trillion**, an increase of **NT\$4.6 trillion** over the preceding month.

There were **891** TPEX-listed companies, an increase of **3** over the preceding month. Authorized capital was **NT\$840.8 billion**, an increase of **NT\$5.38 billion** over the preceding month. Market capitalization was **NT\$11.68 trillion**, a decrease of **NT\$420.2 billion** over the preceding month.

The total trading value in the centralized stock market was **NT\$26.7 trillion**, an increase of **NT\$2.38 trillion** over the preceding month. The trading volume was **175.35 billion** shares, an increase of **10.51 billion** shares over the preceding month. The net value of inwardly remitted foreign funds was **US\$396.94 billion**, an increase of **US\$11.63 billion** over the preceding month.

There were **62** securities firms, **14** futures commission merchants, **36** securities investment trust companies, and **89** securities investment consulting companies.

III. For measures related to futures trading, please refer to the website of the Taiwan Futures Exchange: <https://www.taifex.com.tw/enl/eIndex>

IV. For frequently asked questions and answers related to investment by foreign investors, please refer to the website of the Securities and Futures Bureau:
<https://www.sfb.gov.tw/en/home.jsp?id=26&parentpath=0,9>

Note: If you expect to receive this newsletter, or have your name deleted from the sending list, or have your email information changed, please send to newsletter1 newsletter1@sfb.gov.tw. If you hope to know more about the Taiwan's securities and futures markets, please surf the websites of Securities and Futures Bureau, Taiwan Stock Exchange, Taiwan Futures Exchange, Taipei Exchange, Taiwan Depository & Clearing Corporation.

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Securities and Futures Bureau
Financial Supervisory Commission, R.O.C.



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壹、重要公告

一、立法院院會三讀通過「虛擬資產服務法」

為建立完善機構管理架構，有效落實與納管虛擬資產業者(VASP)財務業務面之監理及市場行為，同時促進金融科技及 VASP 健全發展，並穩健推動穩定幣發行，本會已參考國際規範擬具 VASP 專法草案。該草案已於 115 年 6 月 30 日經立法院院會三讀通過，未來將由行政院另定施行日期，本會將持續研擬訂定配套授權辦法，並積極與相關公會及利害關係人溝通討論，廣納意見，以完善法制作業。

二、有關期貨商經營證券交易輔助業務(下稱證券交易輔助人)管理規則第 3 條第 3 款規定之令，放寬證券交易輔助人得受託交易之範圍

現行證券交易輔助人得接受投資人交易之範圍，以上市(櫃)股票交易(含融資融券)、興櫃股票交易、公開申購及外國有價證券交易等為限。為便利期貨商提供客戶對證券交易一站式的投資選擇，滿足投資人於單一通路進行跨市場策略組合交易及風險管理之需求，本局於 115.6.15 修正發布金管證券字第 1150343879 號令，放寬證券交易輔助人得受託交易之範圍由現行之上市(櫃)股票，擴及至於證交所及櫃買中心掛牌交易之有價證券(含融資融券)。

三、 有關我國金融競爭力相關資訊可參考金管會金融競爭力專區網站

<http://www.fsc.gov.tw/ch/home.jsp?id=146&parentpath=0,8>

貳、重要指標

截至 2026 年 6 月底止，上市公司計有 1,079 家，較上月減少 1 家；資本額新臺幣 7.94 兆元，較上月增加新臺幣 61.2 億元；上市市值新臺幣 150.51 兆元，較上月增加新臺幣 4.6 兆元。

上櫃公司計有 891 家，較上月增加 3 家；資本額新臺幣 8,407.8 億元，較上月增加新臺幣 53.8 億元；上櫃市值新臺幣 11.68 兆元，較上月減少新臺幣 4,202.3 億元。

集中市場股票總成交值新臺幣 267,180.9 億元，較上月增加新臺幣 23,841.4 億元；成交量 1,753.5 億股，較上月增加 105.1 億股。外資總累積匯入淨額 3,969.43 億美元，較上月增加 116.34 億美元。

專營證券商計 62 家，專營期貨商計 14 家，證券投資信託公司計 36 家，證券投資顧問公司計 89 家。

參、交易人從事期貨交易相關措施請參考臺灣期貨交易所網站

<http://www.taifex.com.tw/cht/index>

肆、外資投資相關問答集請參考證券期貨局網站

<http://www.sfb.gov.tw/ch/home.jsp?id=30&parentpath=0,6>

2026-6 Updated