Newsletter No: 265	July, 2026

I. Important Announcements

1. **FSC Issues Order Regarding Categories of Business Approved by the Competent Authority under Article 3, Paragraph 3, Subparagraph 3 and Article 4, Paragraph 3, Subparagraph 3 of the Securities Investment Trust and Consulting Act**

   On 8 July 2026, the Financial Supervisory Commission (FSC) amended and promulgated an order regarding the type of business securities investment trust enterprises (SITEs) and securities investment consulting enterprises (SICEs) can operate with the permission of the competent authority pursuant to Article 3, paragraph 3, subparagraph 3 and Article 4, paragraph 3, subparagraph 3 of the Securities Investment Trust and Consulting Act, simplifying the application mechanism and requirements applicable to SITEs and SICEs seeking to provide investment consulting services with discretionary authority over investment execution. The previous mechanism requiring case-by-case application and approval is relaxed such that SITEs concurrently operating a securities investment consulting business, as well as SICEs (excluding those operated concurrently by other enterprises), that have obtained FSC permission to conduct discretionary investment business and have completed the reissuance of their business licenses, may conduct business involving discretionary investment decision-making authority without the need to apply to the FSC for case-by-case approval.

2. Informat**ion on the competitiveness of Taiwan's financial industry is available online at:**

   https://www.fsc.gov.tw/en/home.jsp?id=6&parentpath=0,8

II. Market Wrap-up

As of the end of **July 2026,** there were **1,083** TWSE-listed companies, an **increase** of **4** from the previous month. Their total paid-in capital amounted to **NT$7.95 trillion**, an increase of **NT$18.96 billion** from the previous month, while the total market capitalization stood at **NT$ 140.85 trillion**, a decrease of **NT$ 9.65 trillion** compared with the previous month.

There were **890** TPEx-listed (OTC) companies, a **decrease** of **1** from the previous month. Their total paid-in capital amounted to **NT$845.52 billion,** an **increase** of **NT$4.74** billion from the previous month, and their total market capitalization stood at **NT$9.53** trillion, a **decrease** of **NT$2,150.28 billion** compared with the previous month.

The total trading value in the centralized market amounted to **NT$20.73 trillion**, a **decrease** of **NT$ 5.99 trillion** from the previous month. The total trading volume was **130.44 billio**n shares, a **decreas**e of **44.91 billion** shares compared with the previous month. The net cumulative inward remittance of foreign funds reached **US$394.02 billion,** a decrease of **US$2.93 billion** from the previous month.

There were **62** securities firms, **14** futures commission merchants, **36** securities investment trust companies, and **89 s**ecurities investment consulting companies.

III. For measures related to futures trading, please refer to the website of the Taiwan Futures Exchange:

https://www.taifex.com.tw/enl/eIndex

IV. For frequently asked questions and answers related to investment by foreign investors, please refer to the website of the Securities and Futures Bureau:

https://www.sfb.gov.tw/en/home.jsp?id=26&parentpath=0,9

Newsletter
Securities and Futures Bureau
Financial Supervisory Commission, R.O.C.

金管會證期局第二百六十五期新聞信

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壹、 重要公告

一、發布證券投資信託及顧問法第 3 條第 3 項第 3 款及第 4 條第 3 項第 3 款規定經主管機關核准得經營之業務種類之令

金管會於 115 年 7 月 8 日修正發布證券投資信託及顧問法第 3 條第 3 項第 3 款及第 4 條第 3 項第 3 款規定經主管機關核准得經營之業務種類之令，簡化投信投顧事業辦理具運用決定權之投顧服務之申辦機制及規範，由個案申請核准制，放寬為兼營證券投資顧問業務之證券投資信託事業及證券投資顧問事業（不含兼營），經金管會許可經營全權委託投資業務，並完成換發營業執照後，均得辦理具運用決定權相關業務，無須再向金管會個案申請核准。

二、有關我國金融競爭力相關資訊可參考金管會金融競爭力專區網站

http://www.fsc.gov.tw/ch/home.jsp?id=146&parentpath=0,8

貳、 重要指標

截至 2026 年 7 月底止，上市公司計有 1,083 家，較上月增加 4 家；資本額新臺幣 7.95 兆元，較上月增加新臺幣 189.6 億元；上市市值新臺幣 140.85 兆元，較上月減少新臺幣 9.65 兆元。

上櫃公司計有 890 家，較上月減少 1 家；資本額新臺幣 8,455.2 億元，較上月增加新臺幣 47.4 億元；上櫃市值新臺幣 9.53 兆元，較上月減少新臺幣

21,502.8 億元。

集中市場股票總成交值新臺幣 20.73 兆元，較上月減少新臺幣 5.99 兆元；成交量 1,304.4 億股，較上月減少 449.1 億股。外資總累積匯入淨額 3,940.18 億美元，較上月減少 29.26 億美元。

專營證券商計 62 家，專營期貨商計 14 家，證券投資信託公司計 36 家，證券投資顧問公司計 89 家。

參、 交易人從事期貨交易相關措施請參考臺灣期貨交易所網站

http://www.taifex.com.tw/cht/index

肆、 外資投資相關問答集請參考證券期貨局網站

http://www.sfb.gov.tw/ch/home.jsp?id=30&parentpath=0,6

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