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Newsletter No: 205 July, 2021



- **I. Important Announcements** (Chinese)
- 1. Issuance of Principles for the Review and Supervision of Information Disclosures for Environment, Social, and Governance (ESG) Themed Securities Investment Trust Funds

The Financial Supervisory Commission on 2 July 2021 issued Principles for the Review and Supervision of Information Disclosures for Environment, Social, and Governance (ESG) Themed Securities Investment Trust Funds. Under the Principles, a securities investment trust enterprise that intends to issue an ESG-themed securities investment trust fund shall disclose at least the following content in the issuance plan, prospectus, and other filing (or application) documents: ESG investment objectives and measurement standards, investment strategies and methods, investment ratios and allocations, performance indicators, exclusion criteria, risk warnings, participation in stewardship, and regular disclosures.

2. Information on the competitiveness of Taiwan's financial industry is available online at:

https://www.fsc.gov.tw/en/home.jsp?id=6&parentpath=0

### II. Market Wrap-up

As of the end of July 2021, the total number of TWSE listed companies stood at 952, a decrease of 1 from the preceding month. Authorized capital was NT\$ 7,285.7 billion, an increase of NT\$ 18.4 billion over the preceding month. Market capitalization was NT\$ 52,893.6 billion, a decrease of NT\$ 1,420.6 billion from the preceding month.

There were 788 TPEx listed companies, an increase of 1 over the preceding month. Authorized capital was NT\$ 751.2 billion, an increase of NT\$ 1.2 billion over the preceding month. Market capitalization was NT\$ 5,248.9 billion, an increase of NT\$ 95 billion over the preceding month.

The total value of stock trades on the centralized market was NT\$ 12,084.04 billion, an increase of NT\$ 2,212.61 billion over the preceding month. The volume of trading was 155.69 billion shares, a decrease of 3.34 billion from the preceding month. The net value

of inwardly remitted foreign funds was US\$ 215.907 billion, a decrease of US\$ 3.514 billion from the preceding month.

There were a total of 61 securities firms. There were 15 enterprises exclusively engaged in futures commission merchant business, 39 securities investment trust companies, and 86 securities investment consulting companies.

# III. For measures related to futures trading, please refer to the website of the Taiwan Futures Exchange:

https://www.taifex.com.tw/enl/eIndex

IV. For frequently asked questions and answers related to investment by foreign investors, please refer to the website of the Securities and Futures Bureau: https://www.sfb.gov.tw/en/home.jsp?id=26&parentpath=0,9

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## 金管會證期局第二百零五期新聞信

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#### 壹、重要公告

一、 發布環境、社會與治理(ESG)相關主題證券投資信託基金(下稱投信基金)之資訊 揭露事項審查監理原則

金管會於 110 年 7 月 2 日訂定發布 ESG 相關主題證券投資信託基金(下稱投信基金)之資訊揭露事項審查監理原則,投信事業募集發行 ESG 相關主題投信基金,申報(請)發行計劃、公開說明書等書件,應至少揭露以下內容:永續(ESG)投資目標與衡量標準、投資策略與方法、投資比例配置、參考績效指標、排除政策、風險警語、盡職治理參與情形、定期揭露事項等。

二、 有關我國金融競爭力相關資訊可參考金管會金融競爭力專區網站:

http://www.fsc.gov.tw/ch/home.jsp?id=146&parentpath=0,8

## 貳、重要指標

截至 2021 年 7 月底止,上市公司計有 952 家,較上月減少 1 家;資本額新臺幣 72,857 億元,較上月增加新臺幣 184 億元;上市市值新臺幣 528,936 億元,較上月減少新臺幣 14,206 億元。

上櫃公司計有 788 家,較上月增加 1 家;資本額新臺幣 7,512 億元,較上月增加新臺幣 12 億元;上櫃市值新臺幣 52,489 億元,較上月增加新臺幣 950 億元。

集中市場股票總成交值新臺幣 120,840.4 億元,較上月增加新臺幣 22,126.1 億元;成交量 1,556.9 億股,較上月減少 33.4 億股。外資總累積匯入淨額 2,159.07 億美元,較上月減少 35.14 億美元。

專營證券商計 61 家,專營期貨商計 15 家,證券投資信託公司計 39 家,證券投資顧問公司計 86 家。

## 參、交易人從事期貨交易相關措施請參考臺灣期貨交易所網站

http://www.taifex.com.tw/cht/index

## 肆、外資投資相關問答集請參考證券期貨局網站

http://www.sfb.gov.tw/ch/home.jsp?id=873&parentpath=0,6

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