



## I. Important Announcements ([Chinese](#))

### 1. FSC amends Incentive Policy for Offshore Funds Development in Taiwan to encourage long-term development of asset management business and talent cultivation in Taiwan by offshore fund institutions

To encourage offshore fund institutions to develop asset management business in Taiwan on a long-term basis and continuously invest in enhancing core manpower of asset management, the Financial Supervisory Commission (FSC), taking into consideration the views of the Securities Investment Trust & Consulting Association and industry participants, amended the Incentive Policy for Offshore Funds Development in Taiwan and related Q&A on 2 April 2024. The amended content provides greater flexibility in the optional preferential measures available to those that have been recognized for a two-year period under the Incentive Policy. It also newly adds investment research team headcounts as a performance evaluation indicator for the institutions and adjusts the benchmarks of other specific evaluation indicators. The adjustments are aimed at attracting more offshore fund institutions to participate in the Incentive Policy.

### 2. Information on the competitiveness of Taiwan's financial industry is available online at:

<https://www.fsc.gov.tw/en/home.jsp?id=6&parentpath=0>

## II. Market Wrap-up

As of the end of March 2024, the total number of TWSE-listed companies stood at 1,006, an increase of 5 over the preceding month. Authorized capital was NT\$ 7,660.27 billion, an increase of NT\$ 3.87 billion over the preceding month. Market capitalization was NT\$ 64,512.8 billion, an increase of NT\$ 4,239.78 billion over the preceding month.

There were 820 TPEX-listed companies, an increase of 4 over the preceding month.

Authorized capital was NT\$ 761.8 billion, an increase of NT\$ 2.88 billion over the preceding month. Market capitalization was NT\$ 6,190.24 billion, an increase of NT\$ 96.12 billion over the preceding month.

The total trading value in the centralized stock market was NT\$ 9,265.67 billion, an increase of NT\$ 4,535.52 billion over the preceding month. The trading volume was 90.21 billion shares, an increase of 45.54 billion over the preceding month. The net value of inwardly remitted foreign funds was US\$ 260.669 billion, an increase of US\$ 6.662 billion over the preceding month.

There were 65 securities firms, 15 futures commission merchants, 38 securities investment trust companies, and 88 securities investment consulting companies.

**III. For measures related to futures trading, please refer to the website of the Taiwan Futures Exchange:**

<https://www.taifex.com.tw/enl/eIndex>

**IV. For frequently asked questions and answers related to investment by foreign investors, please refer to the website of the Securities and Futures Bureau:**

<https://www.sfb.gov.tw/en/home.jsp?id=26&parentpath=0,9>

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## 金管會證期局第二百三十七期新聞信

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### 壹、重要公告

#### 一、為鼓勵境外基金機構長期在臺資產管理業務經營及促進人才培育，修正「鼓勵境外基金深耕計畫」

為鼓勵境外基金機構長期在臺經營資產管理業務及持續投入資源提升我國資產管理核心人力，金管會參酌投信投顧公會及業者意見，於 113 年 4 月 2 日發布修正「鼓勵境外基金深耕計畫」及相關問答集，修正內容包括針對取得深耕計畫 2 年認可期間之業者，放寬提供其自由選擇優惠措施之彈性、新增投資研究團隊人數之評估指標，以及調整特定評估指標之衡量基準，提供更多境外基金機構參與深耕計畫之誘因。

#### 二、有關我國金融競爭力相關資訊可參考金管會金融競爭力專區網站：

<http://www.fsc.gov.tw/ch/home.jsp?id=146&parentpath=0,8>

### 貳、重要指標

截至 2024 年 3 月底止，上市公司計有 1,006 家，較上月增加 5 家；資本額新臺幣 76,602.7 億元，較上月增加新臺幣 38.7 億元；上市市值新臺幣 645,128 億元，較上月增加新臺幣 42,397.8 億元。

上櫃公司計有 820 家，較上月增加 4 家；資本額新臺幣 7,618 億元，較上月增加新臺幣 28.8 億元；上櫃市值新臺幣 61,902.4 億元，較上月增加新臺幣 961.2 億元。

集中市場股票總成交值新臺幣 92,656.7 億元，較上月增加新臺幣 45,355.2 億元；成交量 902.1 億股，較上月增加 455.4 億股。外資總累積匯入淨額 2,606.69 億美元，較上月增加約 66.62 億美元。

專營證券商計 65 家，專營期貨商計 15 家，證券投資信託公司計 38 家，證券投資顧問公司計 88 家。

參、交易人從事期貨交易相關措施請參考臺灣期貨交易所網站

<http://www.taifex.com.tw/cht/index>

肆、外資投資相關問答集請參考證券期貨局網站

<http://www.sfb.gov.tw/ch/home.jsp?id=30&parentpath=0,6>

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