



I. Important Announcements ([Chinese](#))

1. FSC Allows Investment by Securities Investment Trust Funds in Overseas Passive Virtual Asset ETFs

To promote the initiative to develop Taiwan into an Asian asset management center and plans to expand securities investment trust business, the Financial Supervisory Commission (FSC) issued Orders Nos. Financial-Supervisory-Securities-SITC-1130386402 and 11303864021 on 24 February 2025. These orders allow securities investment trust funds to invest in overseas passive virtual asset ETFs. Among the key content and supporting measures set out in the orders, in the initial stage, investment will first be allowed in overseas passive Bitcoin ETFs. Only multi-asset funds and funds of funds will be permitted to make such investment, and the investment limits are set as follows: investment by a fund in domestic futures trust funds and in ETFs including domestic and foreign passive leveraged, inverse, futures, commodity, and virtual asset ETFs shall not, in total, exceed 10% of the net asset value of the fund, among which investment in overseas passive Bitcoin ETFs shall not exceed 5%. When a securities investment trust fund makes any new investment in an overseas passive Bitcoin ETF, the securities investment trust enterprise is required to submit the amended trust contract to the FSC and to disclose related risks in the fund prospectus. It furthermore shall incorporate related risk assessment and control measures in its internal control system.

2. Information on the competitiveness of Taiwan's financial industry is available online at:

<https://www.fsc.gov.tw/en/home.jsp?id=6&parentpath=0>

II. Market Wrap-up

As of the end of February 2025, the total number of TWSE-listed companies stood at 1,034, same as the previous month. Authorized capital was NT\$ 7,831.85 billion, an increase of NT\$ 3.89 billion over the preceding month. Market capitalization was NT\$ 74,051.68 billion, a decrease of NT\$ 1,479.64 billion from the preceding month.

There were 843 TPEX-listed companies, an increase of 3 over the preceding month. Authorized capital was NT\$ 803.69 billion, an increase of NT\$ 5.51 billion over the preceding month. Market capitalization was NT\$ 6,780.14 billion, an increase of NT\$ 235.93 billion over the preceding month.

The total trading value in the centralized stock market was NT\$ 6,889.46 billion, an increase of NT\$ 2,036.47 billion over the preceding month. The trading volume was 63.74 billion shares, an increase of 21.53 billion over the preceding month. The net value of inwardly remitted foreign funds was US\$ 287.4 billion, an increase of US\$ 3.277 billion over the preceding month.

There were 64 securities firms, 15 futures commission merchants, 38 securities investment trust companies, and 88 securities investment consulting companies.

III. For measures related to futures trading, please refer to the website of the Taiwan Futures Exchange:

<https://www.taifex.com.tw/enl/eIndex>

IV. For frequently asked questions and answers related to investment by foreign investors, please refer to the website of the Securities and Futures Bureau:

<https://www.sfb.gov.tw/en/home.jsp?id=26&parentpath=0,9>

Note: If you expect to receive this newsletter, or have your name deleted from the sending list, or have your email information changed, please send to newsletter1 newsletter1@sfb.gov.tw. If you hope to know more about the Taiwan's securities and futures markets, please surf the websites of [Securities and Futures Bureau](#), [Taiwan Stock Exchange](#), [Taiwan Futures Exchange](#), [Taipei Exchange](#), [Taiwan Depository & Clearing Corporation](#).

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壹、重要公告

一、開放證券投資信託基金投資外國被動式虛擬資產 ETF

為推動台灣成為亞洲資產管理中心及支持壯大投信發展計畫，金管會於 114 年 2 月 24 日發布金管證投字第 1130386402 號令及第 11303864021 號令，開放投信基金投資外國被動式虛擬資產 ETF，相關內容及配套措施包括：初期先開放投資外國被動式比特幣 ETF，僅多重資產型基金及組合型基金得投資，並設定投資比重為投資國內期貨信託基金及國內外被動式槓桿、反向、期貨、商品及虛擬資產等 ETF 之比例，合計不得超過基金淨資產價值之 10%，其中投資於外國被動式比特幣 ETF 不得超過 5%；投信基金新增投資外國被動式比特幣 ETF，應報會修正信託契約並於基金公開說明書揭露相關風險，且應將相關風險評估控管機制納入內控制度。

二、有關我國金融競爭力相關資訊可參考金管會金融競爭力專區網站：

<http://www.fsc.gov.tw/ch/home.jsp?id=146&parentpath=0,8>

貳、重要指標

截至 2025 年 2 月底止，上市公司計有 1,034 家，較上月增加 0 家；資本額新臺幣 78,318.5 億元，較上月增加新臺幣 38.9 億元；上市市值新臺幣 740,516.8 億元，較上月減少新臺幣 14,796.4 億元。

上櫃公司計有 843 家，較上月增加 3 家；資本額新臺幣 8,036.9 億元，較上月增加新臺幣 55.1 億元；上櫃市值新臺幣 67,801.4 億元，較上月增加新臺幣 2,359.3 億元。

集中市場股票總成交值新臺幣 68,894.6 億元，較上月增加新臺幣 20,364.7 億元；成交量 637.4 億股，較上月增加 215.3 億股。外資總累積匯入淨額 2,874 億美元，較上月增加 32.77 億美元。

專營證券商 64 家，專營期貨商計 15 家，證券投資信託公司計 38 家，證券投資顧問公司計 88 家。

參、交易人從事期貨交易相關措施請參考臺灣期貨交易所網站

<http://www.taifex.com.tw/cht/index>

肆、外資投資相關問答集請參考證券期貨局網站

<http://www.sfb.gov.tw/ch/home.jsp?id=30&parentpath=0,6>

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