



I. Important Announcements ([Chinese](#))

1. **FSC Establishes Investment Limits and Operational Rules for Securities Dealers Conducting the Business of Proprietary Trading of Specific Foreign Bonds**

In conjunction with FSC deregulation of securities dealers conducting the business of proprietary trading of specific foreign bonds, the FSC issued Order No. Financial-Supervisory-Securities-Firms-1140383475 on 7 August 2025, establishing investment limits and operational rules for securities dealers operating such business. The rules cover the trading counterparties and scope of specific foreign bonds that securities firms may provide, and also adjust the foreign securities holding limit from 30% to 50% of net worth for securities firms that engage solely in this business.

2. **FSC Provide Incentives to Encourage Foreign Asset Management Companies to Establish Regional Hubs in Taiwan**

To encourage foreign asset management companies to establish regional hubs in Taiwan as part of promoting Taiwan as an Asian asset management center, the FSC issued an order on 29 August 2025, providing an incentive for offshore fund institutions that establish a regional hub in Taiwan recognized by the FSC. Their appointed master agents now may use the effective registration system for offshore fund offering and sales cases, with filings for registration taking effect 45 business days from the date the FSC receives the filing documents.

3. **Information on the competitiveness of Taiwan's financial industry is available online at:**

<https://www.fsc.gov.tw/en/home.jsp?id=6&parentpath=0>

II. Market Wrap-up

As of the end of August 2025, the total number of TWSE-listed companies stood at

1,047, an increase of 1 over the preceding month. Authorized capital was NT\$ 7,875.81 billion, an increase of NT\$ 39.27 billion over the preceding month. Market capitalization was NT\$ 78,099.36 billion, an increase of NT\$ 2,225.63 billion from the preceding month.

There were 856 TPEx-listed companies, an increase of 3 from the preceding month. Authorized capital was NT\$ 814.97 billion, an increase of NT\$ 4.75 billion from the preceding month. Market capitalization was NT\$ 6,712.41 billion, an increase of NT\$ 625.74 billion from the preceding month.

The total trading value in the centralized stock market was NT\$ 8,813.93 billion, an increase of NT\$ 1,457.35 billion from the preceding month. The trading volume was 87.11 billion shares, an increase of 10.4 billion over the preceding month. The net value of inwardly remitted foreign funds was US\$ 306.628 billion, a decrease of US\$ 1.373 billion from the preceding month.

There were 64 securities firms, 15 futures commission merchants, 37 securities investment trust companies, and 88 securities investment consulting companies.

III. For measures related to futures trading, please refer to the website of the Taiwan Futures Exchange:

<https://www.taifex.com.tw/enl/eIndex>

IV. For frequently asked questions and answers related to investment by foreign investors, please refer to the website of the Securities and Futures Bureau:

<https://www.sfb.gov.tw/en/home.jsp?id=26&parentpath=0,9>

Note: If you expect to receive this newsletter, or have your name deleted from the sending list, or have your email information changed, please send to newsletter1 newsletter1@sfb.gov.tw. If you hope to know more about the Taiwan's securities and futures markets, please surf the websites of [Securities and Futures Bureau](#), [Taiwan Stock Exchange](#), [Taiwan Futures Exchange](#), [Taipei Exchange](#), [Taiwan Depository & Clearing Corporation](#).

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壹、重要公告

一、訂定證券自營商經營「自行買賣特定外國債券業務」之投資限額及業務規範

配合本會開放證券自營商經營「自行買賣特定外國債券業務」，金管會於 114 年 8 月 7 日發布金管證券字第 1140383475 號令，訂定證券自營商經營該等業務，其投資限額及業務規範，包括證券商得提供特定外國債券之交易對象及特定外國債券範圍，以及僅經營本項業務之證券商其持有外國有價證券限額由淨值 30%調整為 50%等。

二、發布鼓勵外國資產管理公司在臺設置區域中心獎勵措施之令

為鼓勵外國資產管理公司在臺設置區域中心，推動臺灣成為亞洲資產管理中心，金管會於 114 年 8 月 29 日發布令，針對在臺設置區域中心並經認可之境外基金機構，放寬其委任之總代理人辦理境外基金募集銷售案件得採申報生效制，於金管會收到申報書即日起屆滿 45 個營業日申報生效。

三、有關我國金融競爭力相關資訊可參考金管會金融競爭力專區網站：

<http://www.fsc.gov.tw/ch/home.jsp?id=146&parentpath=0,8>

貳、重要指標

截至 2025 年 8 月底止，上市公司計有 1,047 家，較上月增加 1 家；資本額新臺幣 78,758.1 億元，較上月增加新臺幣 392.7 億元；上市市值新臺幣 780,993.6 億元，較上月增加新臺幣 22,256.3 億元。

上櫃公司計有 856 家，較上月增加 3 家；資本額新臺幣 8,149.7 億元，較上月增加新臺幣 47.5 億元；上櫃市值新臺幣 67,124.1 億元，較上月增加新臺幣 6,257.4 億元。

集中市場股票總成交值新臺幣 88,139.3 億元，較上月增加新臺幣 14,573.5 億元；成交量 871.1 億股，較上月增加 104 億股。外資總累積匯入淨額 3,066.28 億美元，較上月減少 13.73 億美元。

專營證券商計 64 家，專營期貨商計 15 家，證券投資信託公司計 37 家，證券投資顧問公司計 88 家。

參、交易人從事期貨交易相關措施請參考臺灣期貨交易所網站

<http://www.taifex.com.tw/cht/index>

肆、外資投資相關問答集請參考證券期貨局網站

<http://www.sfb.gov.tw/ch/home.jsp?id=30&parentpath=0,6>

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