



金融監督管理委員會

FINANCIAL SUPERVISORY COMMISSION, R.O.C.

Trust 2.0 - "Promotion Plan for Full Functions of Trust Services" Implementation Plan

Financial Supervisory
Commission

September 1, 2020



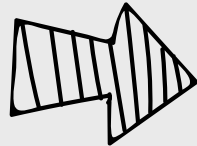
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Bottlenecks in the Development of Trust Enterprises



20 years since the promulgation of the Trust Enterprise Act



Trust properties increased by 20-fold



High amounts of money trusts (iwealth management)



Low amounts of tailored-made products

Promote Trust 2.0

Shift the focus of trust enterprises from wealth management trusts

Helps trust enterprises develop a full functions of trust services



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Vision of the Plan





Contents of the Plan

Internal

Integrate internal resources of financial institutions across multiple financial products



External

Extend coverage across industries and use cross-industry collaboration to design personalized trust products to provide comprehensive financial





Implementation Manner- Establishment of the "Trust 2.0 Implementation Work Group"

Convener Chairperson of the FSC

Deputy Convener Vice Chairperson of the FSC

Executive Secretary Director-General of the Banking Bureau

Implementation schedule 2 years

Members of the Working Group

Trust Association

Bankers Association

Financial training institutions

Taiwan Financial Services Roundtable

Trust enterprises

Ministry of the Interior

Ministry of Health and Welfare

Social welfare organizations

Representatives of related industries

Implementation manner

Regular meetings of the Working Group





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Main Implementation Strategy

Regulations and
Business
Development



Talent Cultivation,
Promotion,
and Industrial-
Academic
Cooperation



Evaluation and
Reward
Mechanisms



Cross-Industry
Alliances



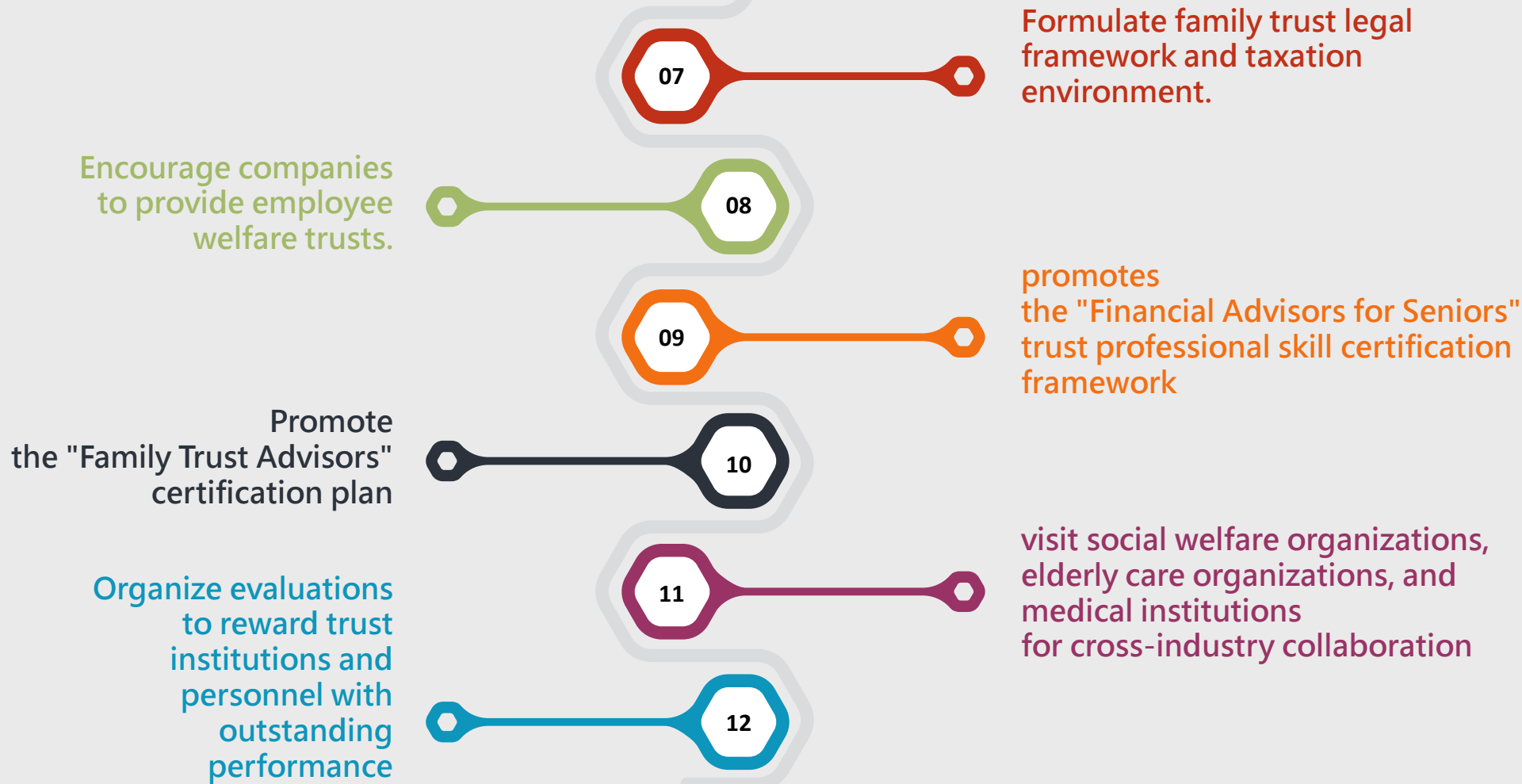


Important Measures





Important Measures





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Trust is a responsibility and
also a business opportunity

Trust 2.0 makes society better